

Caleb Chase Trustees Meeting Notice and Agenda
Monday, December 29 2025
Town Hall Library, Harwich Town Hall

Caleb Chase Trustees are scheduled to meet at Town Hall 732 Main Street, Harwich at 9 a.m., Monday, December 29 in the Town Hall Library.

Agenda to include:

1. Minutes of last meeting
2. Summary of Town Accounts with review of Trust grants issued
3. Review of approval of Grant Policies for 2026
4. Election of officers
5. Overview of Portfolio and Market Outlook
6. Summary of recent Portfolio actions
7. Consideration of prospective investment actions
8. Discussion of Invest Policy
9. Set Spring Meeting date
10. Adjournment

Respectfully submitted, P Doane